



ANGAS SECURITIES LIMITED ABN 50 091 942 728
AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

17 August 2017

Debenture Holder Meeting – Poll Report

Angas Securities Limited is pleased to announce the interim result for the resolution put to the meeting of debenture holders held on 16 August 2017.

78.51% of the votes cast were in favour of the motion.

Angas Securities Limited is not in a position to state whether the vote has been carried as an extraordinary resolution pursuant to the terms of the orders made by Justice Beach on 26 July 2017. The matter returns before Justice Beach of the Federal Court for further consideration on 1 September 2017.

Attached is the report of the Returning Officer of Computershare Investor Services Pty Ltd.

A handwritten signature in black ink, appearing to read 'Mathew Hower'.

Mathew Hower
Managing Director
ANGAS SECURITIES LTD.

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Wednesday, 16 Aug 2017

By email

Mr B Debelle
Independent Chairman

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Dear Mr Debelle

Angas Securities Limited – Debenture Holder Meeting Poll Report

I, Danielle Hine, the Returning Officer appointed by Angas Securities Limited, in connection with the voting on the motion set out below at the 2017 Debenture Holder Meeting of the Members of ANGAS SECURITIES LIMITED, report as follows; the meeting was held at Riverbank Rooms 7 & 8, Adelaide Convention Centre, North Terrace, Adelaide, South Australia and by video link to Meeting Room 8, Perth Convention and Exhibition Centre, 21 Mounts Bay Road, Perth on 16 August 2017 at 10:30 AM (ACST).

1 Approval of amendments to Trust Deed

	Number	%
Votes cast 'FOR' the motion	5,951	78.51
Votes cast 'AGAINST' the motion	1,629	21.49
TOTAL VOTES CAST	7,580	100.00
Votes "Abstained"	28	

The resolution was carried as an **extraordinary resolution**.

Yours sincerely,



Danielle Hine

Returning Officer, Computershare Investor Services Pty Ltd