



ANGAS SECURITIES LIMITED ABN 50 091 942 728
AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

28 November 2016

Angas Securities Limited – Extraordinary Resolution Passed at 2016 Annual General Meeting

Angas Securities Limited wishes to announce that the special resolution put to its Annual General Meeting held on 22 November 2016 was passed on voting by poll.

Special Resolution – Amendment to the Company Constitution

That the Company's Constitution be amended in the manner set out in the Explanatory Statement by inserting the text set out therein. A copy is attached.

Summary of the voting by poll in person and proxy votes for the special resolution set out below:

FOR	AGAINST	ABSTAIN
6,819,737	478,000	0

93.45% of the votes cast were in favour of the motion.

Natalie Gatis
Company Secretary
Angas Securities Ltd

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COMPANY CONSTITUTION HAS BEEN AMENDED

A Meeting of Shareholders was held on 22 November 2016 when a special resolution was passed to amend the Company's Constitution to allow for the listing of ordinary shares on the National Stock Exchange.

The Constitution of the Company has been amended by *insertion of the following*:

'Approved Exchange' means National Stock Exchange of Australia Limited or any other licensed Securities Exchange approved by the Board.

'Listing Rules' means the Listing Rules of the Approved Exchange and any other rules of the Approved Exchange which apply while the Company is admitted to the Official List; each rule as amended or replaced from time to time, except to the extent of any express written waiver by the Approved Exchange.

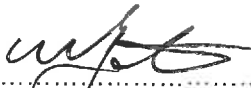
'Official List' has the same meaning given to the term "official list" in the Listing Rules.

3.1.3 When appropriate, to make application for admission to the official list of the National Stock Exchange and have its shares quoted on the National Stock Exchange.

5.1 If the Company is admitted to the Official List, the following clauses apply:

- (a) Despite anything contained in this Constitution, if the Listing Rules prohibit an act being done, the act must not be done.
- (b) Nothing contained in this Constitution prevents an act being done that the Listing Rules requires to be done.
- (c) If the Listing Rules require an act to be done or not to be done, authority is given for that act to be done or not to be done (as the case may be).
- (d) If the Listing Rules require this Constitution to contain a provision and it does not contain that provision, is deemed to contain that provision.
- (e) If the Listing Rules require this Constitution not to contain a provision and it contains that provision, this Constitution is deemed not to contain that provision.
- (f) If any provision of this Constitution is or becomes inconsistent with the Listing Rules, this Constitution is deemed not to contain that provision to the extent of the inconsistency.

13.6 The provisions of this clause apply only to the extent that the Company is required by the Act or the Listing Rules to issue certificates for Shares or other marketable securities of the Company, and then only for those Shares or other marketable securities for which certificates are required to be issued."



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Natalie Gatts
Company Secretary

28 November 2016