



ANGAS SECURITIES LIMITED ABN 50 091 942 728
AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

12 August 2016

Debenture Holders Meeting – Poll Report

Angas Securities Limited (“the Company”) is pleased to announce the interim result for the resolution put to the meeting of debenture holders held on 11 August 2016.

78.94% of the votes cast were in favour of the motion.

Angas is not in a position to state whether the vote has been carried as an extraordinary resolution by reason of the terms of the orders of Justice Beach made on 3 August 2016. Whether the resolution was carried as an extraordinary resolution will depend upon the counting of valid proxies that satisfy the terms of the order made by Justice Beach.

Attached is a report from the Returning Officer of Computershare Investor Services Pty Ltd.

The matter returns to the Federal Court for further consideration next week.

Andrew Luckhurst-Smith
Executive Chairman
Angas Securities Ltd

ADELAIDE
Level 14, 26 Flinders Street, Adelaide SA 5000
GPO Box 2948, Adelaide SA 5001
Ph [61 8] 8410 4343 Fax [61 8] 8410 4355

SYDNEY
Level 10, 19-31 Pitt Street, Sydney NSW 2000
Royal Exchange, PO Box R1835, Sydney NSW 2001
Ph [61 2] 9259 0777 Fax [61 2] 9259 0788

PERTH
Suite 12, 448 Roberts Road, Subiaco WA 6008
PO Box 1602, Subiaco WA 6904
Ph [61 8] 9380 4983 Fax [61 8] 9380 4480

Email contact@angassecurities.com

Web www.angassecurities.com

Investor Service Line 1800 010 800

11 August 2016

Mr Bruce Debelle AO QC
Independent Chairman of the Meeting
PO Box 4117
Norwood South, SA 5067

Dear Mr Debelle AO QC

Poll Report

I, Wayne Hopkins, the Returning Officer appointed by Angas Securities Limited, in connection with the voting by poll, on the motion set out on page 8 of the Explanatory Statement of the meeting of Debenture Holders of Angas Securities Limited, to be held at the Adelaide Convention Centre, North Terrace, Adelaide, South Australia and by video link to the Perth Convention and Exhibition Centre, 21 Mounts Bay Road, Perth, Western Australia at 10.30 (ACST) Thursday 11 August, 2016 (ACST), report as follows:

Item 1 Approval and amendments to the Trust Deed and waiver and release of breaches

	Number	%
Votes cast 'FOR' the motion	8,095	78.94%
Votes cast 'AGAINST' the motion	2,160	21.06%
<i>TOTAL VOTES CAST</i>	10,255	100%
Votes "Abstained"	32	

I am not in a position to state whether the vote has been carried as an extraordinary resolution by reason of the terms of the orders of Justice Beach made on 3 August 2016. Whether the resolution was carried as an extraordinary resolution will depend upon the counting of valid proxies that satisfy the terms of the order made by Justice Beach.

Yours Sincerely



Wayne Hopkins
Returning Officer
Computershare Investor Services Pty Ltd