



ANGAS SECURITIES LIMITED ABN 50 091 942 728
AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

19 August 2016

Declaration Report

On 18 August 2016, Wayne Hopkins of Computershare, the Returning Officer appointed by Angas Securities Limited (the Company) for the meeting of Debenture Holders (the Meeting), provided the final Declaration Report as attached.

The Report identifies the extraordinary resolution of the meeting was carried in favour of the Company.

Federal Court Hearing

This morning, Justice Beach of the Federal Court ordered that the Company implement the proposed extension of its run-off schedule, following the extraordinary resolution of debenture investors in favour of the Company's proposal at the Meeting on 11 August 2016.

A handwritten signature in black ink, appearing to read 'Andrew Luckhurst-Smith'.

Andrew Luckhurst-Smith
Executive Chairman
ANGAS SECURITIES LTD.

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18 August 2016

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Mr Bruce Debelle AO QC
 Independent Chairman of the Meeting
 PO Box 4117
 Norwood South, SA 5067

Dear Mr Debelle AO QC

Declaration Report

I, Wayne Hopkins, the Returning Officer appointed by Angas Securities Limited, in connection with the voting on the motion set out on page 8 of the Explanatory Statement of the meeting of Debenture Holders of Angas Securities Limited report as follows:

	Poll results at Meeting	%	Late proxy votes*
FOR	8,095	78.94	48
AGAINST	2,160	21.06	219
TOTAL	10,255	100	
<i>ABSTAIN</i>	32		-4
OPEN	n/a	n/a	43

**proxies received post 10 Aug 2016, post marked 10 Aug 2016 or earlier and are valid in line with business rules*

Final declaration of results

Votes below are based on votes cast by eligible debenture holders At Meeting and proxies received post marked 10 August to 17 August 2016.

	Declaration of results	%
FOR	8,143	77.40
AGAINST	2,379	22.60
TOTAL	10,522	100
<i>ABSTAIN</i>	28	
OPEN	43	

** available open votes to be cast in accordance with determination by the court*

Note, the above results have considered where a holder had;

(i) Already voted at the Meeting (or had revoked in order to vote at the Meeting); or

(ii) Already voted by proxy and the subsequent form received was of a different voting intention

I declare the resolution **passed** as an extraordinary resolution.

Yours Sincerely



Wayne Hopkins
Returning Officer
Computershare Investor Services Pty Ltd