



ANGAS SECURITIES LIMITED ABN 50 091 942 728
AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

21 October 2016

Angas Securities Limited – 2016 Annual General Meeting

The Company wishes to announce that the 2016 Annual General Meeting will be held on Tuesday, 22 November 2016 at St Peters Town Hall. Notice of Meeting **attached** and accompanying documents are being sent to shareholders today.

Natalie Gatis
Compliance Officer and Company Secretary
Angas Securities Ltd

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Investor Service Line 1800 010 800



ANGAS SECURITIES LIMITED ABN 50 091 942 728
AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

21 October 2016

Dear Shareholder

NOTICE OF ANGAS SECURITIES LIMITED 2016 ANNUAL GENERAL MEETING

Notice is given to you as a Shareholder in Angas Securities Limited ("the Company") that its Annual General Meeting will be held at St Peters Town Hall, 101 Payneham Road, St Peters on Tuesday, 22 November 2016 at 10.30am (Adelaide time). You are welcome to attend in person.

Ordinary Business

The ordinary business of the meeting is to consider the Company's financial statements for the year ended 30 June 2016, and the accompanying Directors' Report, Directors' Declaration and Auditor's Report. These reports are available from the Company's website <http://www.angassecurities.com.au/about-us/>.

Neither the Corporations Act 2001 nor the Company's Constitution requires a vote of Shareholders on the reports or statements. However, Shareholders will be given the opportunity to ask questions or make comments on the reports and statements at the meeting.

Special Business

Resolution 1 – Amendment of Constitution – listing of Shares on NSX.

Resolution 1 is a special resolution to amend the Company's Constitution to allow listing of Shares on NSX and in order to comply with and be consistent with the Listing Rules of the NSX.

To consider, and if thought fit to pass, the following resolution as a special resolution pursuant to section 136(2) of the *Corporations Act 2001*:

"That pursuant to section 136(2) of the Corporations Act 2001, the Company's Constitution be amended with immediate effect by insertion of the following Rules:

'Approved Exchange' means National Stock Exchange of Australia Limited or any other licensed Securities Exchange approved by the Board.

'Listing Rules' means the Listing Rules of the Approved Exchange and any other rules of the Approved Exchange which apply while the Company is admitted to the Official List; each rule as amended or replaced from time to time, except to the extent of any express written waiver by the Approved Exchange.

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'Official List' has the same meaning given to the term "official list" in the Listing Rules.

3.1.3 When appropriate, to make application for admission to the official list of the National Stock Exchange and have its shares quoted on the National Stock Exchange.

5.1 If the Company is admitted to the Official List, the following clauses apply:

- (a) Despite anything contained in this Constitution, if the Listing Rules prohibit an act being done, the act must not be done.*
- (b) Nothing contained in this Constitution prevents an act being done that the Listing Rules requires to be done.*
- (c) If the Listing Rules require an act to be done or not to be done, authority is given for that act to be done or not to be done (as the case may be).*
- (d) If the Listing Rules require this Constitution to contain a provision and it does not contain that provision, is deemed to contain that provision.*
- (e) If the Listing Rules require this Constitution not to contain a provision and it contains that provision, this Constitution is deemed not to contain that provision.*
- (f) If any provision of this Constitution is or becomes inconsistent with the Listing Rules, this Constitution is deemed not to contain that provision to the extent of the inconsistency.*

13.6 The provisions of this clause apply only to the extent that the Company is required by the Act or the Listing Rules to issue certificates for Shares or other marketable securities of the Company, and then only for those Shares or other marketable securities for which certificates are required to be issued."

If you are unable to attend the Annual General Meeting in person, you are welcome to make use of the **enclosed** proxy form. All proxy forms must be received by the Company Secretary by no later than 5.30pm (Adelaide time) on Thursday 17 November 2016. Any proxy form received after that time will not be valid for the meeting. The method of remittance is set out at the foot of the proxy form.

For further information relating to the 2016 Annual General Meeting, please contact the Company Secretary on 08 8410 4343.

Kind regards,



Natalie Gatis
Company Secretary
Angas Securities Limited

ANGAS SECURITIES LIMITED

**FORM OF PROXY BY SHAREHOLDER FOR
VOTING AT ANNUAL GENERAL MEETING**

Step 1: Appoint a Proxy to Vote on your behalf

Shareholder:

Details of meeting

Date: 22 November 2016

Time: 10.30am (CDST)

Venue: St Peters Town Hall, 101 Payneham Road, St Peters SA 5069

Instruction issued to proxy

As a Shareholder of the Company, I hereby appoint (please tick applicable box):

The Chairman of the Company; OR

.....
(insert name of proxy)

as my proxy to vote for me on my behalf at the meeting or any adjournment of the meeting.

Step 2: Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf at the meeting or in a poll and your votes will not be counted.

Special Resolution to amend Constitution to allow listing of shares on NSX.

For

Against

Abstain

.....
Signature of Shareholder or
authorised representative

.....
Date

Step 3: Lodging your Proxy Form

The above instrument appointing a proxy must be submitted to the Company Secretary of Angas Securities Limited at its registered office at Level 14, 26 Flinders Street, Adelaide SA 5000, by way of post GPO Box 2948, Adelaide SA 5001 (reply paid envelope **enclosed**), emailed to Natalie.Gatis@angassecurities.com, or faxed to (08) 8410 4355. **The deadline for lodging proxies for this meeting is 5.30pm (Adelaide time) on Thursday, 17 November 2016.**